

NOTICE OF PROVISIONAL ALLOTMENT

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 27 OCTOBER 2020 (“ABRIDGED PROSPECTUS”) SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS NOTICE OF PROVISIONAL ALLOTMENT (“NPA”) UNLESS STATED OTHERWISE.

THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) AS CONTAINED IN THIS NPA ARE PRESCRIBED SECURITIES PURSUANT TO SECTION 14(5) OF THE SECURITIES INDUSTRY (CENTRAL DEPOSITORIES) ACT, 1991 AS AMENDED FROM TIME TO TIME (“SICDA”). THEREFORE, ALL DEALINGS IN THE PROVISIONAL ALLOTTED RIGHTS SHARES WITH WARRANTS WILL BE SUBJECT TO THE SICDA AND THE RULES OF BURSA MALAYSIA DEPOSITORY SDN BHD (“BURSA DEPOSITORY”).



JAKS RESOURCES BERHAD
Registration No. 200201017985 (585648-T)
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,292,073,304 NEW ORDINARY SHARES IN JAKS RESOURCES BERHAD (“JRB” OR THE “COMPANY”) (“RIGHTS SHARES”) AT AN ISSUE PRICE OF RM0.22 PER RIGHTS SHARE TOGETHER WITH UP TO 646,036,652 FREE DETACHABLE WARRANTS IN JRB (“WARRANTS”) ON THE BASIS OF 8 RIGHTS SHARES TOGETHER WITH 4 WARRANTS FOR EVERY 5 EXISTING ORDINARY SHARES IN JRB HELD AS AT 5.00 P.M. ON TUESDAY, 27 OCTOBER 2020 (“RIGHTS ISSUE WITH WARRANTS”)

Principal Adviser, Managing Underwriter and Joint Underwriter

Joint Underwriter

kenanga

Kenanga Investment Bank Berhad
Registration No.: 197301002193 (15678-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

MALACCA SECURITIES SDN BHD

Registration No: 197301002760 (16121-H)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

To: The entitled Shareholders of JRB

Sir /Madam,

The Board of Directors of JRB (“Board”) has provisionally allotted to you, in accordance with the approval of Bursa Malaysia Securities Berhad (“Bursa Securities”) vide its letter dated 27 August 2020 and by the shareholders of JRB at the Extraordinary General Meeting held on 24 September 2020, the number of Rights Shares with Warrants as indicated below (“Provisional Allotments”).

We wish to advise you that the following Provisional Allotments to you have been confirmed by Bursa Depository and upon acceptance will be credited into your Central Depository System (“CDS”) account(s), subject to the terms and conditions stated in the Abridged Prospectus and Rights Subscription Form (“RSF”) issued by our Company.

The Provisional Allotments are made subject to the terms and conditions in the Abridged Prospectus. Bursa Securities has prescribed the securities of JRB listed on the Main Market of Bursa Securities to be deposited with Bursa Depository. Accordingly, the Provisional Allotments are prescribed securities and as such, all dealings in the Provisional Allotments will be by book entries through CDS accounts and will be governed by the SICDA and the Rules of Bursa Depository.

ALL RIGHTS SHARES AND WARRANTS TO BE ISSUED PURSUANT TO THE RIGHTS ISSUE WITH WARRANTS WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND WARRANTS INTO THE CDS ACCOUNTS OF THE SHAREHOLDERS OF JRB WHOSE NAMES APPEAR IN THE RECORD OF DEPOSITORS OF JRB ON THE ENTITLEMENT DATE (“ENTITLED SHAREHOLDERS”) AND/ OR THEIR TRANSFEREES AND/ OR THEIR RENOUNCEES (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATE OR WARRANT CERTIFICATE WILL BE ISSUED. ACCEPTANCE FOR THE RIGHTS SHARES WITH WARRANTS PROVISIONALLY ALLOTTED AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIIH ONLINE (“e-SUBSCRIPTION”) IN ACCORDANCE WITH THE TERMS AND CONDITIONS STATED HEREIN.

It is the intention of our Board to allot the Excess Rights Shares with Warrants, if any, on a fair and equitable manner and in the following priority:-

- i. Firstly, to minimise the incidence of odd lots;
- ii. Secondly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants under the Excess Application, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- iii. Thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants under the Excess Application, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for; and
- iv. Fourthly, for allocation to renounees and/ or transferees (if applicable) who have applied for Excess Rights Shares with Warrants under the Excess Application, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for.

In the event there is any remaining balance of Excess Rights Shares with Warrants applied for by the Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) who have applied for the Excess Rights Shares with Warrants after carrying out steps (i) to (iv) as set out above, steps (ii) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares with Warrants to the Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) who have applied for the Excess Rights Shares with Warrants until such balance is fully allocated.

Nonetheless, our Board reserves the right to allot the Excess Rights Shares with Warrants applied for under Part I(B) of the RSF in such manner as our Board deems fit, expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable manner and that the intention of our Board as set out in (i), (ii), (iii) and (iv) above is achieved. Our Board also reserves the rights, at its absolute discretion, to accept in full or in part any applications for the Excess Rights Shares with Warrants without assigning any reason thereof.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER

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NUMBER OF JRB SHARES HELD AT 5.00 P.M. ON TUESDAY, 27 OCTOBER 2020	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.22 PER RIGHTS SHARE (RM)

IMPORTANT RELEVANT DAYS, DATES AND TIMES:-

Entitlement date.....	Tuesday, 27 October 2020 at 5.00 p.m.
Last date and time for sale of Provisional Allotments.....	Wednesday, 4 November 2020 at 5.00 p.m.
Last date and time for transfer of Provisional Allotments.....	Friday, 6 November 2020 at 4.30 p.m.
Last date and time for acceptance and payment.....	Thursday, 12 November 2020 at 5.00 p.m.
Last date and time for excess application and payment.....	Thursday, 12 November 2020 at 5.00 p.m.

By Order of the Board

LEONG OI WAH (MAICSA 7023802)
(SSM PRACTISING CERTIFICATE NO. 201908000717)
Company Secretary

Share Registrar
Tricor Investor & Issuing House Services Sdn Bhd [197101000970 (11324-H)]
Unit 32-01, Level 32
Tower A, Vertical Business Suite
Avenue 3, Bangsar South
No. 8, Jalan Kerinchi
59200 Kuala Lumpur
Tel no.: 603 - 2783 9299
Fax no.: 603 - 2783 9222

THIS NOTICE OF PROVISIONAL ALLOTMENT IS DATED 27 OCTOBER 2020

RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 27 OCTOBER 2020 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") AND THE NOTES AND INSTRUCTIONS FOR COMPLETING THIS RSF UNLESS STATED OTHERWISE. THIS RSF RELATES TO THE ABRIDGED PROSPECTUS AND IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL ALLOTMENTS (AS DEFINED HEREIN) AND APPLYING FOR EXCESS RIGHTS SHARES WITH WARRANTS (AS DEFINED HEREIN) OF JAKS RESOURCES BERHAD ("JRB" OR THE "COMPANY"). THE LAST TIME, DAY AND DATE FOR ACCEPTANCE AND PAYMENT IS 5.00 P.M. ON THURSDAY, 12 NOVEMBER 2020. THIS RSF IS ONLY APPLICABLE TO PERSONS WHO HAVE PROVISIONAL ALLOTMENTS STANDING TO THE CREDIT OF HIS/ HER/ THEIR RESPECTIVE CENTRAL DEPOSITORY SYSTEM ("CDS") ACCOUNTS.



JAKS RESOURCES BERHAD
Registration No. 200201017985 (585648-T)
(Incorporated in Malaysia)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,292,073,304 NEW ORDINARY SHARES IN JRB ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM0.22 PER RIGHTS SHARE TOGETHER WITH UP TO 646,036,652 FREE DETACHABLE WARRANTS IN JRB ("WARRANTS") ON THE BASIS OF 8 RIGHTS SHARES TOGETHER WITH 4 WARRANTS FOR EVERY 5 EXISTING ORDINARY SHARES IN JRB HELD AS AT 5.00 P.M. ON TUESDAY, 27 OCTOBER 2020 ("RIGHTS ISSUE WITH WARRANTS")

NAME AND ADDRESS OF APPLICANT

NRIC NO./ PASSPORT NO. (state country)/ COMPANY NO.

CDS ACCOUNT NO.

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NUMBER OF JRB SHARES HELD AT 5.00 P.M. ON TUESDAY, 27 OCTOBER 2020	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF WARRANTS ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM0.22 PER RIGHTS SHARE (RM)

To: The Board of Directors of JRB

PART I - ACCEPTANCE OF PROVISIONAL ALLOTMENTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

In accordance with the terms of this RSF and the Abridged Prospectus, I / we* hereby irrevocably:-

- (a) *accept the number of Rights Shares with Warrants as stated below, which were provisionally allotted / transferred / renounced to me / us;
- (b) *apply for the number of Excess Rights Shares with Warrants as stated below in addition to the above,

in accordance with and subject to the Constitution of JRB.

I/ We* enclose herewith the appropriate remittance(s) for the payment stated below, in favour of the respective account stated below and crossed "A/C PAYEE ONLY", being the full amount payable for the number of Rights Shares with Warrants accepted and/ or applied for as stated below, and hereby request for the said Rights Shares with Warrants and Excess Rights Shares with Warrants to be credited into my/ our* valid and subsisting CDS account as stated above.

NUMBER OF RIGHTS SHARES WITH WARRANTS/ EXCESS RIGHTS SHARES WITH WARRANTS APPLIED	AMOUNT PAYABLE BASED ON RM0.22 PER RIGHTS SHARE (RM)	BANKER'S DRAFT / CASHIER'S ORDER / MONEY ORDER / POSTAL ORDER NO.	PAYABLE TO
(A) ACCEPTANCE			JRB RIGHTS ISSUE ACCOUNT
(B) EXCESS			JRB EXCESS RIGHTS ISSUE ACCOUNT

(Note : If you have subsequently purchased additional Provisional Allotments from the open market, you should indicate your acceptance of the total Provisional Allotments that you have standing to the credit of your CDS account under Part I (A) above)

PART II – DECLARATION

I / We* hereby confirm and declare that:-

- (i) All information provided by me/ us* is true and correct;
- (ii) All information is identical with the information in the records of Bursa Malaysia Depository Sdn Bhd ("Bursa Depository") and further agree and confirm that in the event the said information differs from Bursa Depository's record as mentioned earlier, the exercise of my/ our rights may be rejected; and
 - * I am 18 years of age or over.
 - * I am / We are* resident(s) of Malaysia.
 - * I am / We are* resident(s) of (country) and havingcitizenship.
 - * I am / We are* nominee(s) of a person who is a "Bumiputera / *Non-Bumiputera / *Non Citizen resident in(country) and having citizenship.

I/We* consent to the Company and the Share Registrar collecting the information and personal data (collectively, the "Data") required herein, to process and disclose such Data to any person for the purpose of implementing the Rights Issue with Warrants and storing such Data in any servers located in Malaysia or outside Malaysia in accordance with the relevant laws and regulations.

I/ We* hereby accept all the terms and conditions set out in this RSF and the Abridged Prospectus and further confirm compliance with all the requirements for acceptance as set out therein.

Signature/Authorised Signatory(ies) (Corporate bodies must affix their Common Seal)	AFFIX MALAYSIAN REVENUE STAMP OF RM10.00 HERE	_____ Date _____ Contact telephone number (during office hours)
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LAST DAYS, DATES AND TIMES FOR:	
Acceptance and payment	Thursday, 12 November 2020 at 5.00 p.m.
Excess Application and payment	Thursday, 12 November 2020 at 5.00 p.m.

* Please delete whichever is not applicable.

NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT. IN ACCORDANCE WITH THE CAPITAL MARKETS AND SERVICES ACT, 2007, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS DATED 27 OCTOBER 2020 ("ABRIDGED PROSPECTUS").

IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A PROFESSIONAL ADVISER IMMEDIATELY. All enquiries concerning the procedures for acceptance, payment and excess application for the Rights Issue with Warrants should be addressed to our Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd at Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur or alternately our Share Registrar's Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur. **INVESTORS SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES TO BEFORE COMPLETING THIS RSF.**

The Abridged Prospectus is issued in compliance with the laws of Malaysia only. This RSF together with the Abridged Prospectus and the Notice of Provisional Allotment ("NPA") (collectively referred to as the "Documents") is not intended to be (and will not be) issued, circulated or distributed, and the Rights Issue with Warrants will not be made or offered or deemed to be made or offered for purchase or subscription, in countries or jurisdictions other than Malaysia or to persons who are or may be subject to the laws of countries or jurisdictions other than the laws of Malaysia. No action has been or will be taken to ensure that the Rights Issue with Warrants and the Documents comply with the laws of any countries or jurisdictions other than the laws of Malaysia. The Rights Issue with Warrants to which the Documents relate to, are only available to persons receiving the Documents within Malaysia. Accordingly, the Documents will not be despatched to Entitled Shareholders who do not have a registered address in Malaysia as stated in the Record of Depositors of our Company on the Entitlement Date. Any Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/ or other professional advisers as to whether the acceptance and/ or renunciation and/ or transfer (as the case may be) of all or any part of their entitlements to the Rights Shares with Warrants would result in the contravention of any laws of such countries or jurisdictions. Such Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) should also note the additional terms and restrictions as set out in Section 10.12 of the Abridged Prospectus. Neither our Company, Kenanga Investment Bank Berhad nor any other professional advisers shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/ or renunciation and/ or transfer (as the case may be) of the entitlements to the Rights Shares with Warrants made by the Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) is or shall become illegal, unenforceable, voidable or void in any such countries or jurisdictions.

The Abridged Prospectus has been registered by the SC. The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights Issue with Warrants or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Abridged Prospectus. The SC has not, in any way, considered the merits of the Rights Issue with Warrants. The Documents have also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents.

The approval from our shareholders for the Rights Issue with Warrants was obtained at our EGM held on 24 September 2020. The approval from Bursa Securities has also been obtained vide its letter dated 27 August 2020 for the admission of the Warrants to the Official List of Bursa Securities and the listing and quotation of the Rights Shares, Warrants and the new JRB Shares arising from the exercise of the Warrants on the Main Market of Bursa Securities. However, this is not an indication that Bursa Securities recommends the Rights Issue with Warrants, and shall not be taken as an indication of the merits of the Rights Issue with Warrants. Bursa Securities does not take any responsibility for the correctness of statements made or opinions expressed in this Abridged Prospectus. The official listing and quotation of the said securities will commence after, amongst others, the receipt of confirmation from Bursa Depository that all the CDS accounts of our successful Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) have been duly credited and notices of allotment have been despatched to them.

Our Directors have seen and approved all the documentations relating to the Rights Issue with Warrants, including the Documents. They collectively and individually accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statements in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is Ringgit Malaysia (or "RM" in abbreviation) and sen.

INSTRUCTIONS:-

ACCEPTANCE FOR THE PROVISIONAL ALLOTMENTS AND APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS ARE TO BE MADE BY WAY OF RSF OR BY WAY OF ELECTRONIC SUBSCRIPTION VIA TIH ONLINE ("e-SUBSCRIPTION") IN ACCORDANCE WITH THE TERMS AND CONDITIONS OF THE ABRIDGED PROSPECTUS.

(i) LAST TIME, DAY AND DATE FOR ACCEPTANCE, APPLICATION AND PAYMENT

This RSF is valid for acceptance and/ or application until **5.00 p.m. on Thursday, 12 November 2020.**

(ii) FULL OR PART ACCEPTANCE AND PAYMENT

If you wish to accept all or any part of the Provisional Allotments, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and return this RSF, together with the appropriate remittance made in RM for the full amount payable for the Rights Shares with Warrants accepted in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**", made payable to "**JRB RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name and CDS account number in block letters, for the full amount payable for the Rights Shares with Warrants accepted, so as to be received by our Share Registrar by **ORDINARY POST, DELIVERY BY HAND** and/ or **COURIER** as detailed below, by **5.00 p.m. on Thursday, 12 November 2020.**

<p>Tricor Investor & Issuing House Services Sdn Bhd [197101000970 (11324-H)] or alternatively at Unit 32-01, Level 32, Tower A, Vertical Business Suite Avenue 3, Bangsar South No. 8, Jalan Kerinchi 59200 Kuala Lumpur</p>	<p>Tricor Customer Service Centre Unit G-3, Ground Floor, Vertical Podium Avenue 3, Bangsar South No. 8, Jalan Kerinchi 59200 Kuala Lumpur</p>
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If acceptance of and payment for the Provisional Allotments are not received by our Share Registrar by **5.00 p.m. on Thursday, 12 November 2020**, the provisional entitlement made to you or the remainder thereof (as the case may be) will be deemed to have been declined and will be cancelled. Our Board will then reserve the right to allot such Rights Shares with Warrants to the applicants who have applied for the Excess Rights Shares with Warrants in the manner as set out in note (iii) below.

The remittance must be made in the exact amount payable for the Rights Shares with Warrants accepted. Application accompanied by payments other than in the manners stated above or with excess or insufficient remittances may or may not be accepted at the absolute discretion of our Board. No acknowledgement of receipt of this RSF or application monies in respect of the Rights Issue with Warrants will be issued. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address last shown in our Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for acceptance of and payment for the Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

(iii) APPLICATION FOR EXCESS RIGHTS SHARES WITH WARRANTS

If you wish to apply for additional Rights Shares with Warrants in excess of your entitlement, please complete Part I(B) of this RSF (in addition to Part I(A) and II) and forward this RSF with a **separate remittance made in RM** for the full amount payable for the Excess Rights Shares with Warrants applied for, to our Share Registrar. Payment for the Excess Rights Shares with Warrants applied for should be made in the same manner as described in note (ii) above, and in the form of Banker's Draft, Cashier's Order, Money Order or Postal Order drawn on a bank or post office in Malaysia crossed "**A/C PAYEE ONLY**", made payable to "**JRB EXCESS RIGHTS ISSUE ACCOUNT**" and endorsed on the reverse side with your name and CDS account number in block letters so as to be received by our Share Registrar by **5.00 p.m. on Thursday, 12 November 2020**. No acknowledgement of receipt of this RSF or application monies in respect of the Excess Rights Shares with Warrants will be issued. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address last shown in our Record of Depositors provided by Bursa Depository at your own risk within 8 market days from the last date for application of and payment for the Excess Rights Shares with Warrants or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or partially successful Excess Application, the full amount or the balance of the application monies, as the case may be, shall be refunded without interest. The refund will be credited into your bank account registered with Bursa Depository for the purpose of cash dividend/ distribution, if you have not registered such bank account with Bursa Depository the refund will be made by way of issuance of cheque and shall be despatched to the applicant by ordinary post to the address last shown in our Record of Depositors provided by Bursa Depository at your own risk within 15 market days from the last date of acceptance and payment for the Excess Rights Shares with Warrants. It is the intention of our Board to allot the Excess Rights Shares with Warrants, if any, on a fair and equitable manner and in the following priority:-

- (i) Firstly, to minimise the incidence of odd lots;
- (ii) Secondly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants under the Excess Application, on a pro-rata basis and in board lot, calculated based on their respective shareholdings in our Company as at the Entitlement Date;
- (iii) Thirdly, for allocation to the Entitled Shareholders who have applied for the Excess Rights Shares with Warrants under the Excess Application, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for; and
- (iv) Fourthly, for allocation to renounees and/ or transferees (if applicable) who have applied for Excess Rights Shares with Warrants under the Excess Application, on a pro-rata basis and in board lot, calculated based on the quantum of their respective Excess Rights Shares with Warrants applied for.

In the event there is any remaining balance of Excess Rights Shares with Warrants applied for by the Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) who have applied for the Excess Rights Shares with Warrants after carrying out steps (i) to (iv) as set out above, steps (i) to (iv) will be repeated again in the same sequence to allocate the remaining balance of the Excess Rights Shares with Warrants to the Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) who have applied for the Excess Rights Shares with Warrants until such balance is fully allocated.

Nonetheless, our Board reserves the right to allot the Excess Rights Shares with Warrants applied for under Part I(B) of the RSF in such manner as our Board deems fit, expedient and in the best interest of our Company, subject always to such allocation being made on a fair and equitable manner and that the intention of our Board as set out in (i), (ii), (iii) and (iv) above is achieved. Our Board also reserves the rights, at its absolute discretion, to accept in full or in part any applications for the Excess Rights Shares with Warrants without assigning any reason thereof.

(iv) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

If you wish to sell or transfer all or part of your entitlement to the Provisional Allotments to one or more persons, you may do so immediately through your stockbrokers for the period up to the last time, day and date for sale or transfer of such Provisional Allotments, without first having to request for a split of the Provisional Allotments standing to the credit of your CDS account(s). To sell or transfer all or part of your entitlement to the Provisional Allotments, you may sell such entitlement on the open market or transfer such entitlement to such persons as may be allowed under the Rules of Bursa Depository.

If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Part I(A) and II of this RSF.

In selling or transferring all or part of your Provisional Allotments, you need not deliver any document including this RSF to your stockbroker. However, you must ensure that there is sufficient Provisional Allotments standing to the credit of your CDS account(s) that are available for settlement of the sale or transfer.

Purchasers or transferees of the Provisional Allotments may obtain a copy of this RSF from his/ her/ their stockbrokers, our Share Registrar, our Registered Office or the website of Bursa Securities (<http://www.bursamalaysia.com>).

(v) GENERAL INSTRUCTIONS

- (a) All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seal.
- (b) Rights Shares with Warrants subscribed by the Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) will be credited into their respective CDS account as stated in this RSF or the exact account appearing on Bursa Depository's Record of Depositors.
- (c) Any interest or other benefit accruing on or arising from or in connection with any application monies shall be for the benefit of our Company and our Company shall not be under any obligation to account for such interest or other benefit to you.
- (d) The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia, and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.
- (e) Our Board reserves the right not to accept or reject any application if the instructions herein stated are not strictly adhered to or which are illegible.
- (f) Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.
- (g) Entitled Shareholders and/ or their renounees and/ or transferees (if applicable) should note that any RSF and remittances lodged with our Share Registrar shall be irrevocable and shall not be subsequently withdrawn.

(vi) e-SUBSCRIPTION VIA TIH ONLINE

You are no longer required to complete and lodge the physical RSF to our Share Registrar's office if you have successfully lodged the electronic RSF ("**e-RSF**") on the acceptances for the Rights Shares with Warrants provisionally allotted and the application for Excess Rights Shares with Warrants by way of e-Subscription. e-Subscription is only available to individual shareholders. Corporation or institutional shareholders will have to complete the physical RSF for the acceptance of Rights Shares with Warrants and Excess Application. Please refer to Section 10 of the Abridged Prospectus for further details on instructions on acceptance, payment, sale or transfer and Excess Application and payment for the Rights Shares with Warrants by way of RSF and e-Subscription.